



## Privacy Policy

### **WHAT DOES SOFI MORTGAGE, LLC, ("Lender") (NMLS#1484615) DO WITH YOUR PERSONAL INFORMATION?**

#### **Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### **What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Credit scores and credit history
- Account balances and payment history

#### **How?**

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons the Lender chooses to share; and whether you can limit this sharing.

Reasons we can share your information	Does SoFi Mortgage LLC share?	Can you limit this sharing?
<b>For our everyday business purposes -</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes -</b> to offer our products and services to you	Yes	No

<b>For joint marketing with other financial companies</b>	No	We do not share
<b>For our affiliates everyday business purposes - information about your transactions and experiences</b>	Yes	No
<b>For our affiliates everyday business purposes - information about your creditworthiness</b>	No	We do not share
<b>For our affiliates to market to you - information about your transactions and experiences</b>	Yes	No
<b>For our affiliates to market to you - information about your creditworthiness</b>	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

## To limit direct marketing

Mail the form at the bottom of this page

Please note: A Do Not Call election is effective for five years (or while you are an active customer, if longer). The Do Not Mail election is effective for three years. You may continue to receive marketing information in regular account mailings and statements or when you visit us online. You may also be contacted to service your account or participate in surveys.

## Questions?

Call

## Who we are

### Who is providing this notice?

SoFi Mortgage, LLC  
 Main Street, Suite  
 Frisco, TX

## What we do

### How does the Lender protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Only authorized employees are allowed access to your information when needed to complete their work. Any company we work with is required to have safeguards to protect customer information.

### How does the Lender collect my personal information?

We collect your personal information, for example, when you

- Apply for a loan or give us your income information
- Provide account information or provide employment information
- Provide your mortgage information

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

### What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Our affiliates include financial companies with common ownership or control such as **Stearns Ventures, Inc** and **Stearns Lending, LLC** and **SoFi Lending Corp**

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- The Lender does not share with non-affiliates to market to you.

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- The Lender does not jointly market.

## Other important information

**Do Not Call Policy** This Privacy Policy constitutes the Lender's Do Not Call Policy under the Telephone Consumer Protection Act for all consumers. The Lender maintains

an internal Do Not Call preference list. Do Not Call requests will be honored within thirty (30) days and will be honored for at least five (5) years from the date of request. No telemarketing calls will be made by the Lender or its employees to residential or cellular phone numbers that appear on the Lender's Do Not Call List.

**Nevada** Nevada law allows marketing calls to existing customers even if you are listed in the national do not call list. To opt out of receiving marketing calls, please contact us at: [redacted] or Compliance Department, [redacted] State Highway, [redacted] Bypass, Suite [redacted], Lewisville, TX [redacted]. For additional information, you may contact: Bureau of Consumer Protection, Office of the Nevada Attorney General, [redacted] Washington St, Suite [redacted], Las Vegas, NV [redacted]; phone: [redacted]; email: bcpinfo@ag.state.nv.us.

**Vermont** If (and while) your billing address is in Vermont, we will treat your account(s) as if you had exercised the choice to limit sharing as described above, and you do not need to contact us. Your personal data will only be shared with our service providers and any third parties as permitted by law.

## Mail-in form

Mar [redacted] any all you want to limit: <input type="checkbox"/> Please place me on your Lender's Do Not Call List	
Name	Mail to: COMPLIANCE DEPARTMENT State Highway, Bypass, Suite Lewisville, TX
Address	
City, State, Zip	
Loan	

SoFi Mortgage, LLC is a Delaware Limited Liability Company headquartered at [redacted] Main Street, Suite [redacted], Frisco, TX [redacted]. CompanyNMLS ([www.nmlsconsumeraccess.org](http://www.nmlsconsumeraccess.org)). SoFi Mortgage, LLC is licensed, registered, or exempt from licensing to conduct business in the following states which require license disclosure on advertising materials: Arizona Mortgage Lender License [redacted]; Licensed by the Department of Business Oversight under the California Residential Mortgage Lending Act (MLA) [redacted]; Georgia Residential Mortgage Licensee [redacted]; Illinois Residential Mortgage Licensee (MR) [redacted]; Texas Licensed Mortgage Company (MLC) [redacted]; Licensed by the Mississippi Department of Banking and Consumer Finance; Licensed by the Nevada Department of Banking and Insurance; Licensed under Texas SML Mortgage Company License.

Contact a SoFi Mortgage, LLC representative to learn more. SoFi Mortgage, LLC offers many loan products. This is not a commitment to lend. Program restrictions apply.

SoFi Mortgage, LLC policy is to treat all applicants and borrowers in a fair and consistent manner and without regard to race, color, religion, national origin, age (provided the applicant or borrower has legal capacity to enter into a binding contract), sex, marital status, disability, familial status, receipt of public assistance, or exercise of rights under the Consumer Credit Protection Act, or any other prohibited basis identified under state law.

[NMLS Consumer Access](#) [Privacy Policy](#) [Terms of Use](#)

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